



SRI in the Rockies Conference

From Crisis to Opportunity: Investing for a Sustainable Economy

October 25–28, 2009 • JW Marriott Starr Pass Resort & Spa, Tucson, Arizona

20th Anniversary Special: 20% Savings!

Register online, on paper (on back), or by phone. All meals included!

You are cordially invited...

To the 20th Anniversary SRI in the Rockies Conference, the premier event for the sustainable and responsible investment (SRI) industry in the U.S. Join us at the new JW Marriott Starr Pass Resort & Spa in Tucson, Arizona.

Solid. Practical. Informative. Inspiring.

Learn from global thought leaders and industry veterans.

Join the pioneers of the new economy.

Claim your role as part of the solution!

Who Participates?

- Licensed investment professionals
- Mutual fund companies and asset managers
- Institutional investors
- Family offices
- Sustainable business leaders
- Social research and proxy voting organizations
- Community development financial institutions
- Religious organizations / social change non-profits
- Sustainability consultants

Visibility for your Organization

Download [Sponsorship Opportunities](#) from our website.

Autumn in Tucson!



In addition to a state of art conference center, Starr Pass offers horseback riding, biking, swimming, hiking, jogging/fitness trail, the Hashani Spa, tennis, and golf. A few of the attractions and landmarks in the Tucson area include the Arizona Sonoran Desert Museum, Pima Air & Space Museum, Saguaro National Park West, Colossal Cave Mountain Park, and Old Town Artisans.

Please visit www.SRIintheRockies.com for more information and reserve a room (select “lodging information” under “Travel & Location”). Be sure to mention “SRI in the Rockies” to receive the discounted conference room rate.

Questions?

Get answers to Frequently Asked Questions (FAQs) on our website. And, feel free to call Krystala anytime.

Krystala Kalil, Conference Coordinator

888.774.2663 • Krystala@SRIintheRockies.com



Phaedra Ellis-Lamkins

Green For All

Gil Friend

Natural Logic

Mark Fulton

Deutsche Bank

James Galbraith

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Mindy Lubber

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SEC

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AFL-CIO

www.SRIintheRockies.com • 888.SRI.CONF (888.774.2663)



2009 Participant Registration Form



20th Annual SRI in the Rockies Conference

JW Marriott Starr Pass Resort & Spa • October 25–28, 2009

What's Included

All Sessions • Eight (8) Meals • Receptions and Breaks • Taxes and Gratuities

NOT INCLUDED

Transportation (flights) to/from Tucson • Lodging (see notes below)

Instructions

- **To pay by check**, submit this form and attach a check payable to “SRI in the Rockies”
- You can **Fax this form to:** 719.636.1943
- **Mail to:** SRI in the Rockies, 5475 Mark Dabling Boulevard, Suite 108, Colorado Springs, Colorado 80918
- **Overnight to:** George Gay, First Affirmative Financial Network (719.636.1045)
5475 Mark Dabling Boulevard, Suite 108, Colorado Springs, Colorado 80918
- **To pay by credit card**, submit this form or call 888.SRI.CONF (888.774.2663)
- Please provide complete contact information **for each participant**: attach a business card or provide participant contact information below, even if you think we have it (use another page, if necessary)
- For **assistance** or additional information, call 888.774.2663 or e-mail Krystala@SRIintheRockies.com.

Attendee

Attach business card and complete fields that differ from your card.

Name: _____

Badge Name (if different): _____

Company: _____

Title: _____

Street Address: _____

City, State & Zip: _____

Telephone: _____

E-mail: _____

Please do not publish my contact information in the conference attendee list.

Special dietary needs (e.g., vegan; dairy intolerant): _____

Registration Fees

Enter number of registrations and total cost at right for each type of attendee

Participant Registration: _____ x \$945 = \$ _____

Student/Journalist/Companion/Child (meals fee): _____ x \$500 = \$ _____

Presenter: SRI Industry Professional: _____ x \$5945 = \$ _____

Presenter: Non-SRI Industry Professional (meals fee): _____ x \$500 = \$ _____

Registration Subtotal = \$ _____

Discounts

First Time Licensed Investment Professional: Code _____ x \$100 = \$ _____

SIF / SIO / BSR Discount (not applicable to \$500 registrations) _____ x \$65 = \$ _____

Group Discount (10% off base fee; not applicable to \$500 registrations) _____ = \$ _____

Discount Subtotal = \$ _____

Total Fees

Registration Subtotal minus Discounts Subtotal = \$ _____

Payment

Pay by check (enclosed) Pay by credit card: (circle one: MasterCard Visa American Express)

Card Number: _____ Expiration: ____/____ CVC: _____

I agree to accept the above charges according to the terms of my credit card agreement.

Signature: _____

Group Discount. Three or more attendees from the same organization—not counting attendees included in sponsorship packages—may claim a 10% discount off the base registration fee. **All registrations from a single firm must be submitted at the same time using the same check.**

Lodging. Lodging is not included in your registration. Make your room reservation directly with the JW Marriott Starr Pass at 888.527.8989. Mention “SRI in the Rockies” to receive the conference discount. For a direct link to SRI in the Rockies reservations, visit “Travel and Location” at www.SRIintheRockies.com.

Refund Policy. Refund requests will be granted less a \$100 administrative fee through October 1, 2009. Thereafter, no refunds will be available.